DIVORCE MAPP™

MARITAL ASSET PROTECTION PROGRAM™

KNOWLEDGE ∞ EMPOWERMENT ∞ INDEPENDENCE

The Marital Asset Protection Program™ is a proprietary 5-step process we have developed to help **you** receive the portion of marital assets that will empower **you** to enjoy the lifestyle you are accustomed to, while working towards financial independence.

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1 YOU ARE HERE

Going through a divorce will present you with some of the most challenging financial decisions you will ever have to make. Knowledge is power, and this initial step of our Divorce MAPP™ program will center around:

- *Understanding your unique situation and the circumstances surrounding your divorce*
- *Where you currently are in the process*
- *The difference between the traditional process and the Divorce MAPP™ program*
- *Properly assessing your needs*
- *Setting suitable goals*
- *Avoiding financially devastating mistakes*

2 SETTING A DESTINATION: INDEPENDENCE

This phase of our program is designed to gather all the information needed to ensure you receive your fair share of marital assets.

- *Historical spending and marital standard of living*
- *Investments to be divided*
- *Assets and Liabilities*
- *Analysis of at-risk assets*
- *Tax returns and financial statements*

3 TRIP PLANNER

Once all the necessary information has been gathered, we analyze it and prepare thorough reports to improve the odds of you getting the maximum settlement. The financial information we prepare saves your attorneys time, thus saving you money in legal fees and document preparation charges.

- *Lifestyle Analysis (150+ Pages, Professionally Bound)*
- *Comprehensive budgets*
- *Future income and expense analysis*
- *Legally required financial affidavit*
- *Full evaluation of assets*

4 SETTLEMENT MAPPING

When step three is complete, our team of Divorce Wealth Management professionals will work directly with you and your legal team to reach equitable settlement solutions.

- *Review of proposed settlements to ensure alignment with lifestyle needs*
- *Long-term financial illustrations based on proposed settlements*
- *Review of various scenarios and outcomes*
- *Expert witness testimony*
- *Mediation participation and support*
- *Proposal adjustment suggestions*

5 NEW HORIZONS

Once a settlement has been reached, our team will work to ensure everything is finalized as quickly and efficiently as possible.

- *Help to ensure all terms of settlement are met*
- *Asset protection planning*
- *File system, online access, and document vault*
- *Implementation of investment portfolio designed to meet stated goals and objectives*
- *Income and retirement planning*
- *Creation of final budget*